MCI enters a new cycle of value growth

07.09.2026

MCI closed the first half of 2026 with a net profit of PLN 36.1 million and equity exceeding PLN 2 billion. NAV per share stood at PLN 38.6 as of 30 June 2026. The Group's strong performance is underpinned by the solid operating performance of its portfolio companies, as Ewa Ogryczak, Vice President of MCI Capital, noted in her commentary for ISBtech.

MCI's portfolio companies generate more than PLN 500 million in normalized annual EBITDA and have delivered EBITDA growth of over 30% this year. Over the past five years, the portfolio has achieved an average revenue CAGR of approximately 21%, while maintaining a relatively low level of leverage at approximately 1.4x net debt/EBITDA.

MCI's ambition is to return to a cycle of double-digit value growth, supported by annual EBITDA growth of 15–20% across its portfolio companies and annual NAV growth of 10–14%.

https://www.isbtech.pl/2026/09/mci-wchodzi-w-nowy-cykl-wzrostu-wartosci/