

MCI Capital TFI S.A. (MCI, TFI, Company) informed that MCI Venture Projects VI – from the portfolio of the MCI.EuroVentures Subfund (the Fund) – managed by TFI, will prepay before the maturity date the bonds with a value of CZK 699 million (over PLN 118 million), whose original redemption date was April 2021.

27.01.2020

- **Modified by an early redemption request, the redemption date is 13 March 2020,**
- **The prepaid amount consists of bonds with a total value of CZK 699 million,**
- **The issuing agent is Ceska Sporitelna a.s.**

TFI notified of its intention of earlier repayment of bonds worth over PLN 118 million issued on the Czech market. The original redemption date is 8 April 2021. Two redeemed bond series had a 5-year tenor and their interest rate was 3.8% + 6M PRIBOR.

MCI TFI's partner on the Czech market within the bond issuance is Ceska Sporitelna a.s. Bonds were subscribed by the local institutional investors.

- The decision on the earlier repayment of bonds is related to obtaining additional significant funds by the Fund, due to the finalization of the transaction related to the sale of a part of shares in Netrisk, the Hungarian insurer leader, with a value of EUR 77.1 million. We use surplus liquidity to reduce the balance of our total debt, but most

of all to reconstruct the financing from medium-term (12-24 months) to long-term (over 24 months) - adjusted to our investment cycle - said **Ewa Ogryczak, Member of the Management Board of MCI Capital TFI S.A.**

- We are currently in the repayment phase of financing that matures within 18 months and are focusing our efforts on obtaining long-term debt financing. We are talking to both domestic and foreign financial institutions - added **Ewa Ogryczak.**

MCI Venture Projects Sp. z o.o. VI SKA, is a company within the MCI.EuroVentures subfund structure.