

MCI Capital TFI begins public issue of series M certificates

05.09.2011

MCI Capital TFI SA offers individual investors the possibility to invest in investment certificates of the MCI TechVentures subfund, which through focusing its investments on advanced technology companies realized historically above-average returns: over 40% last year and over 148%* during the last three years. The certificates are not tradable on the stock exchange, thus the current market situation has no direct influence on their value.

“We are actively minimizing the risk for investors through significant capital engagement of the managing company in investments executed by the fund, an experienced team managing the fund, as well as sectoral and geographical diversification of the investment portfolio. We address the offering to people seeking investments, which can bring above-average returns in the long term and through portfolio diversification significantly reduce the risk and volatility of their current investment portfolio.” said Sylwester Janik, who manages MCI TechVentures, Partner and Board Member of MCI management SA.

The offered securities are investment certificates series M in the MCI.TechVentures 1.0 subfund, operating within MCI.PrivateVentures FIZ. The investment is recommended for a period of three years with the possibility of terminating the investment earlier, according to the principles stipulated in the statutes of MCI.PrivateVentures FIZ. The minimum investment threshold has been set to the equivalent of EUR 50,000 (expressed in PLN) according to the euro exchange rate on the day the issue price of the certificates is established. The price of one investment certificate series M was established based on the valuation of net assets on the day 29/08/2011, in the amount of 116.58 PLN.

The offering will take place between 5-23 September 2011, in the branches of Alior Bank, BRE Wealth Management S.A. and the brokers of BRE Bank SA and Raiffeisen

Bank Polska S.A.

MCI.TechVentures 1.0 is a subfund of MCI.Partners FIZ. It conducts private equity/venture capital (VC) investments in companies operating in the advanced technologies sector in Poland and the markets of Central Eastern Europe. Its strategy assumes financing growth and expansion of companies (investments from 1.5 to 5 million euros) operating in the sectors of online and telecommunications services, mobile technologies and services, digital media and e-commerce.

More information:

Wojciech Marcinczyk (marcinczyk@mci.eu)

and on: www.mci.pl/certyfikaty.

* $[WANC I2 - WANC I1] / WANC I1$; the average for certificates series A-H, own data of MCI capital TFI SA. The results presented herein are historical results and they do not guarantee reaching the same results in the future. Before making an investment, the investor should familiarize himself with investment policies included in the statutes of fund and the risks connected with the investments, which were presented in the offering terms. The investment fund does not guarantee reaching the investment goals described in the statutes.