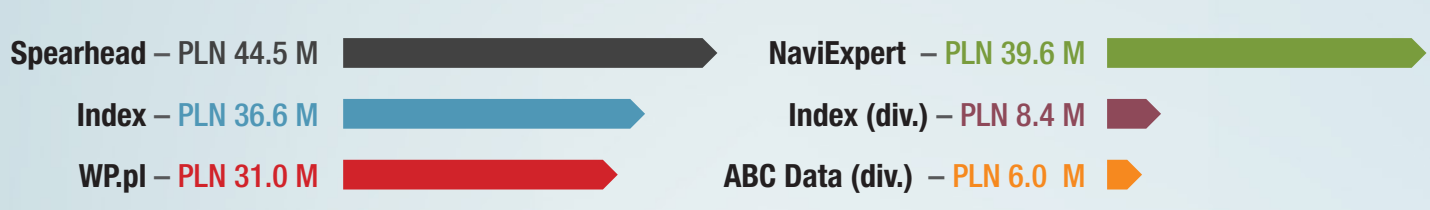




PLN **240 M** in 2017
 EUR 57.5 M



From exits & partial exits & recapitalization & dividends



Record High Assets Under Management in Q3'17 | **PLN 2.3 B**
 EUR 550 M

Latest Investment



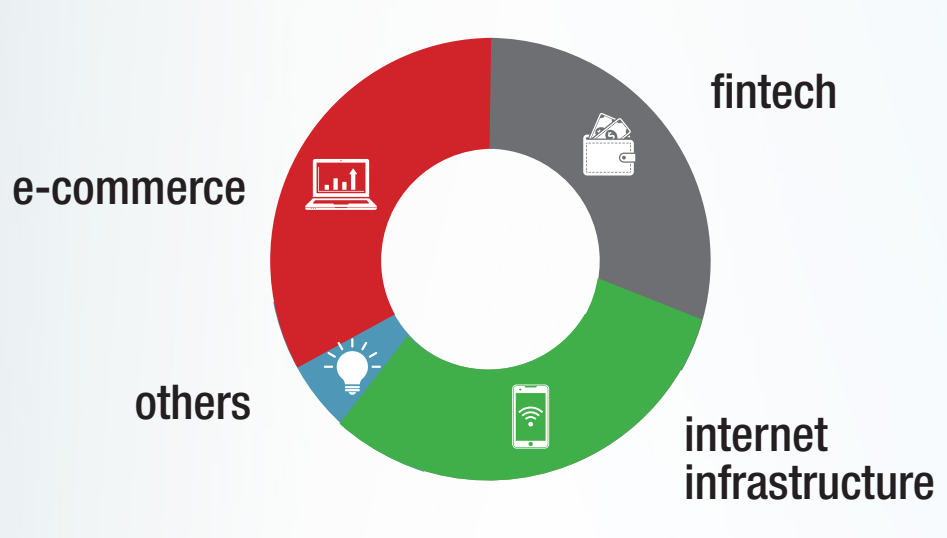
Transaction value
PLN 235 M
 EUR 56.5 M

Netrisk is a leading online insurance broker, operating in the one-stop-shop model, with potential for further dynamic development.

Netrisk has **30%** of online insurance sector in Hungary.



Sectors of exposure in digital economy



MCI GROUP FUNDS' STRATEGIES

1	2	3	4
Buyout & PE investments CEE	Growth investments CEE+Western Europe	Mezzanine and Private debt CEE	Venture Capital CEE
Established companies with positive EUR 2-25 M EBITDA	Growth investments in companies aiming for regional and global champions position in digital economy	Attractive financing adjusted to individual needs (LBO/MBO/MBI/pre-IPO)	Concentration on fintech and marketplaces, follow-ons on our current early stage funds portfolio
Investment ticket: EUR 25-100 M	Investment ticket: EUR 5-25 M	Investment ticket starting from EUR 3 M	Investment ticket starting from PLN 1 M

NAV/share (PLN)*



Assets under management refer to assets of close-end investment funds created and administered by MCI Capital TFI (the Funds). Investments portfolios of the Funds are managed by Private Equity Managers Sp. z o.o. - being a part of Private Equity Managers S.A. Capital Group. MCI Capital is a main investor in the Funds.

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